



WEEKLY AGRICULTURAL REPORT

**JANUARY 5, 2023**



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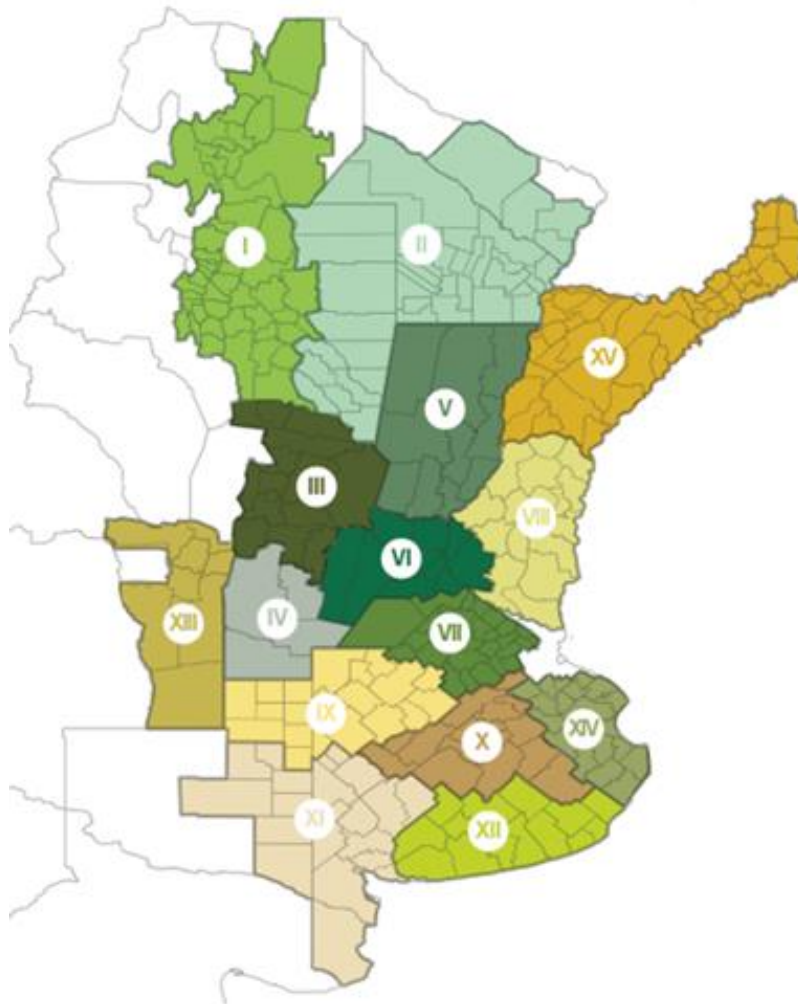
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: JANUARY 5 TO 11, 2023:

**THREE KINGS DAY WILL TAKE PLACE WITH MODERATE HEAT, FOLLOWED BY RAINFALL OF VARIOUS INTENSITY OVER A GREAT PART OF THE AGRICULTURAL AREA, EXCEPT FOR THE NORTHEAST AND EAST-CENTER OF THE REGION. FINAL DROP IN TEMPERATURE.**

The first stage of the outlook will begin with tropical winds, raising temperatures above normal in the north and southwest of the agricultural area, while the South and the Atlantic coast will receive sea winds, which will moderate the records. At the same time, the entry of a storm front will bring rains of very varied intensity, with moderate to abundant records to a large part of the agricultural area, while the Northeast and East-center will receive scarce records. Along with the storm front, the polar winds will return causing a temperature drop below the normal values for this time of year.



## **SOYBEAN**

Rains over the center and south of the agricultural area foster the advance of the seeders. The highest records were observed in the South of Córdoba, North of La Pampa-West of Buenos Aires, and the south of the province of Buenos Aires and La Pampa, fostering the planting of second-crop soybeans. At the time of this report, sowing is 81.8 % complete maintaining a YoY delay of -5 p.p. and -11 points with respect to the average advance of the last five campaigns (U5C national average advance: 92.8%).

## **CORN**

Since our previous publication, corn planting has maintained significant delays throughout the country. To date, fieldwork is -7.4 pp YoY. Weekly progress is estimated at 7 p.p. At present, corn is 69.9% planted of our planting projection for the 2022/23 campaign of 7.3 MHa. In absolute numbers, this area is down 400,000 Ha YoY (Campaign 2021/22: 7.7 MHa).

## **SUNFLOWER**

Last week's rainfalls have improved the moisture condition of the sunflower plots that are undergoing reproductive stages in the provinces of Buenos Aires and La Pampa. On the other hand, the harvest is gaining pace in the NEA region, the northcenter of Santa Fe and the North of Córdoba. At present, the oil crop is 6.3% collected nationwide. The average yield to date stands at 1.55 Tn/ha with a partial production volume of 193,000 tons.

## **WHEAT**

The harvest of the winter cereal will end during the next seven days. The current production is estimated at 12.3 MTn, with a national average yield of 2.28 Tn/Ha, 33.6% below the average yield of the 2021/22 campaign (Average yield 2021/22: 3.44 Tn/Ha). The remaining plots are in the North of La Pampa - West of Buenos Aires and the Southeast of Buenos Aires.

## **GRAIN SORGHUM**

During the last fifteen days, the planting of grain sorghum has concentrated in sectors of the agricultural area with surface moisture. Recent rainfalls have improved the moisture levels in the west of the country thus, speeding up fieldwork. To date, the sowing progress stands at 62.7% of a final area estimated at 950,000 Ha., 5% lower YoY (2021/22 campaign area: 1 MHa.). The year-on-year progress is down 5.9 pp.



# Annex



## SOYBEAN

2022/23 Season

Data to: January 04, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	15,0	165.000
II NEA	1.587.720	1.625.000	23,7	385.000
III NCnt Cba	1.694.590	1.670.000	98,1	1.638.000
IV S Cba	1.660.630	1.515.000	99,1	1.501.750
V NCnt SFe	1.034.890	1.110.000	83,5	927.000
VI North Belt	2.083.000	2.200.000	93,2	2.050.000
VII South Belt	2.205.000	2.300.000	93,0	2.140.000
VIII ECnt ER	1.017.000	1.130.000	96,6	1.092.000
IX N LP-W BA	1.850.000	1.930.000	93,8	1.810.000
X Cnt BA	690.000	750.000	91,4	685.500
XI SW BA-S LP	365.000	400.000	91,5	366.000
XII SE BA	510.000	500.000	88,0	440.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	94,1	160.000
XV Others	78.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.300.000</b>	<b>16.700.000</b>	<b>81,8</b>	<b>13.660.250</b>

# CORN

2022/23 Season

Data to: January 04, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	19,0	90.250
II NEA	820.000	820.000	18,0	147.600
III NCnt Cba	1.120.000	1.120.000	60,1	673.120
IV S Cba	960.000	960.000	82,1	788.544
V NCnt SFe	300.000	275.000	40,2	110.440
VI North Belt	750.000	610.000	93,2	568.520
VII South Belt	600.000	510.000	97,0	494.700
VIII ECnt ER	380.000	355.000	52,4	186.020
IX N LP-W BA	845.000	770.000	95,5	734.965
X Cnt BA	400.000	370.000	97,0	358.900
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	98,8	296.400
XIII SL	365.000	360.000	82,0	295.020
XIV Cuenca Sal	145.000	135.000	96,4	130.140
XV Others	40.000	40.000	70,0	28.000
<b>TOTAL</b>	<b>7.700.000</b>	<b>7.300.000</b>	<b>69,9</b>	<b>5.102.619</b>

## SUNFLOWER

2019/20 Season

Data to: January 5, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	4.575	165.425	56,0	168.700	295.474	
III	NCnt Cba	18.000	420	17.580	35,0	5.800	11.020	
IV	S Cba	52.000	-	52.000	-	27.000	60.465	
V	NCnt SFe	264.000	1.028	262.972	10,0	229.800	525.139	
VI	North Belt	26.000	-	26.000	-	14.650	41.389	
VII	South Belt	11.000	-	11.000	-	12.700	36.612	
VIII	ECnt ER	9.000	-	9.000	-	10.650	19.936	
IX	N LP-W BA	180.000	-	180.000	-	202.900	458.030	
X	Cnt BA	93.000	-	93.000	-	72.900	154.996	
XI	SW BA-S LP	473.000	-	473.000	-	346.300	668.122	
XII	SE BA	526.500	-	526.500	-	371.700	708.918	
XIII	SL	48.000	-	48.000	-	22.600	41.048	
XIV	Cuenca Sal	121.000	-	121.000	-	118.500	301.199	
XV	Others	8.500	-	8.500	-	8.300	17.651	
<b>TOTAL</b>		<b>2.000.000</b>	<b>6.024</b>	<b>1.993.976</b>	<b>6,3</b>	<b>1.612.500</b>	<b>15,5</b>	<b>3.340.000</b>



## SORGHUM

2022/23 Season

Data to: January 04, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	19,0	5.510
II NEA	274.000	255.000	32,0	81.600
III NCnt Cba	85.000	80.000	80,0	64.000
IV S Cba	37.000	33.000	85,0	28.050
V NCnt SFe	185.000	162.000	82,0	132.840
VI North Belt	30.000	26.000	90,0	23.400
VII South Belt	20.000	18.000	92,0	16.560
VIII ECnt ER	80.000	76.000	89,0	67.640
IX N LP-W BA	49.000	47.000	83,0	39.010
X Cnt BA	12.000	12.000	75,0	9.000
XI SW BA-S LP	94.000	100.000	50,0	50.000
XII SE BA	13.000	15.000	55,0	8.250
XIII SL	50.000	55.000	88,0	48.400
XIV Cuenca Sal	26.000	28.000	60,0	16.800
XV Others	15.000	14.000	31,0	4.340
<b>TOTAL</b>	<b>1.000.000</b>	<b>950.000</b>	<b>62,7</b>	<b>595.400</b>

## WHEAT

2022/23 Season

Data to: January 5, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	85.000	340.000	100,0	340.000	9,3	317.472
III	NCnt Cba	335.000	77.050	257.950	100,0	257.950	14,8	381.766
IV	S Cba	270.000	48.600	221.400	100,0	221.400	14,5	320.998
V	NCnt SFe	385.000	16.555	368.445	100,0	368.445	26,8	988.162
VI	North Belt	740.000	118.400	621.600	100,0	621.600	20,1	1.249.416
VII	South Belt	750.000	165.000	585.000	100,0	585.000	14,8	865.262
VIII	ECnt ER	420.000	8.400	411.600	100,0	411.600	34,5	1.419.949
IX	N LP-W BA	597.000	30.439	566.561	98,0	555.230	26,0	1.443.956
X	Cnt BA	395.000	7.900	387.100	100,0	387.100	31,1	1.203.412
XI	SW BA-S LP	680.000	13.600	666.400	100,0	666.400	26,9	1.790.076
XII	SE BA	835.000	40.915	794.085	98,0	778.203	27,2	2.113.303
XIII	SL	12.000	1.120	10.880	100,0	10.880	15,8	17.180
XIV	Cuenca Sal	48.000	3.335	44.665	100,0	44.665	21,6	96.276
XV	Others	23.000	230	22.770	100,0	22.770	26,4	60.025
<b>TOTAL</b>		<b>6.100.000</b>	<b>653.544</b>	<b>5.446.456</b>	<b>99,5</b>	<b>5.419.243</b>	<b>22,8</b>	<b>12.366.355</b>